



 **ENERFIN**
RESOURCES



Enerfin Resources Company

Overview

- Enerfin Resources Company is a natural gas midstream “field services” business. Enerfin, through its affiliated midstream operating entities, owns and operates natural gas gathering pipelines, compression, treating facilities, processing plants, dehydration facilities and gas & NGL product delivery pipelines.
- The Company was founded over twenty-six years ago, is privately held and currently has operating locations in Oklahoma, Texas, Louisiana, California and Oregon.
- As a growth-oriented natural gas midstream company, Enerfin focuses on:
 - delivering exceptional natural gas field services coupled with marketing services to producer-customers
 - proactively expanding gas gathering, treating, processing and dehydration facilities
 - developing new “greenfield” gas pipeline and related facilities projects in emerging oil & gas areas; and
 - participating in synergistic upstream leasing, seismic, drilling, development & production opportunities
- Assets Capsule:
 - 5,400+ miles of mostly low pressure gathering pipelines accessing 5+ million acres of oil & gas production areas
 - 80,000+ MMBtu/day gathered system volume throughput
 - 22 MMcfd owned processing capacity and access to 500+ MMcfd third-party processing capacity
 - 35,000 HP compression, 40+ units at 30+ locations
 - Multiple gas treating & dehydration facilities
 - Multiple gas, NGL & condensate market outlets
 - Deployable small scale JT/Refridge plants

Midstream Services

Enerfin provides "bundled" field services (well connections, gathering, compression, processing, dehydration and treating) with "bundled" commercial services (gas & NGL marketing, risk management and hedging, and division of interest payment distribution) to natural gas producer-operators.

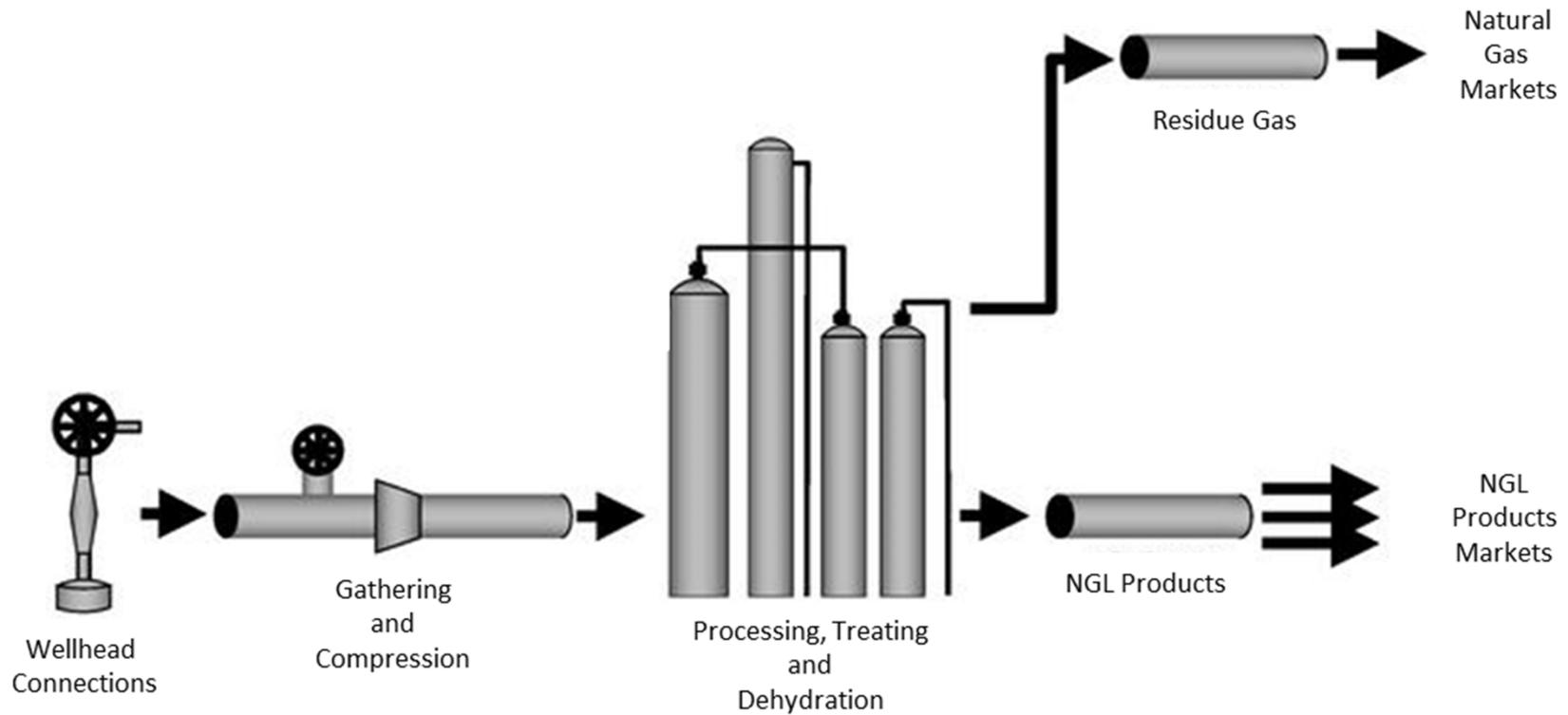
Enerfin's "bundled" Producer Field Services are offered in connection with Enerfin's gas pipeline gathering systems with emphasis on:

- low- and mid-pressure services
- high operating run times
- minimal or no pipeline system line loss or unaccounted for
- prompt and cost-efficient wellhead connections and pipeline installations
- superior processing and treating services
- extensive gas and NGL market access
- gas purchasing with competitive and flexible pricing terms
- price risk management (hedging) options

Our services allow producer-customers to focus entirely on finding, leasing, developing and producing crude oil and natural gas resources while Enerfin provides, or arranges for, the full slate of natural gas midstream services.

Enerfin's service orientation is reflected in the Company's conviction that key operating, gas acquisition and business development management and personnel live and work in close proximity to our operating locations where they can routinely be exposed first-hand and respond quickly to the needs of producer-customers.

Midstream Services



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Coverage & Access to Oil and Gas Plays

Enerfin's pipeline systems have an expansive footprint and access a multitude of plays generally developed in multiple (stacked) oil and gas reservoirs.

- Oklahoma

- Unconventional: Hartshorne CBM, Miss. Lime, Caney Shale, Woodford Shale, Hunton Lime, Woodford Shale (SCOOP), Sylvan Shale
- Conventional: Calvin, Senora, Prue, Skinner, Thurman, Redfork, Earlsboro, Bartlesville, Savannah, Booch, Gilcrease, Dutcher, Wapanaka, Union Valley, Cromwell, Morrow, Jefferson, Misener, Hunton, Viola, Bromide, Simpson, Wilcox, McLish, Oil Creek, Arbuckle

- South Texas

- Unconventional: Jackson Shale, Austin Chalk, Eagle Ford Shale
- Conventional: Tinney Sand, Frio (Pettus), Hackberry, Vicksburg, Hiawatha, Hockley, Yegua Sands (Upper & Lower), Cook Mountain, Sparta, Queen City, Wilcox, Woodbine, Buda, Georgetown, Pearsall

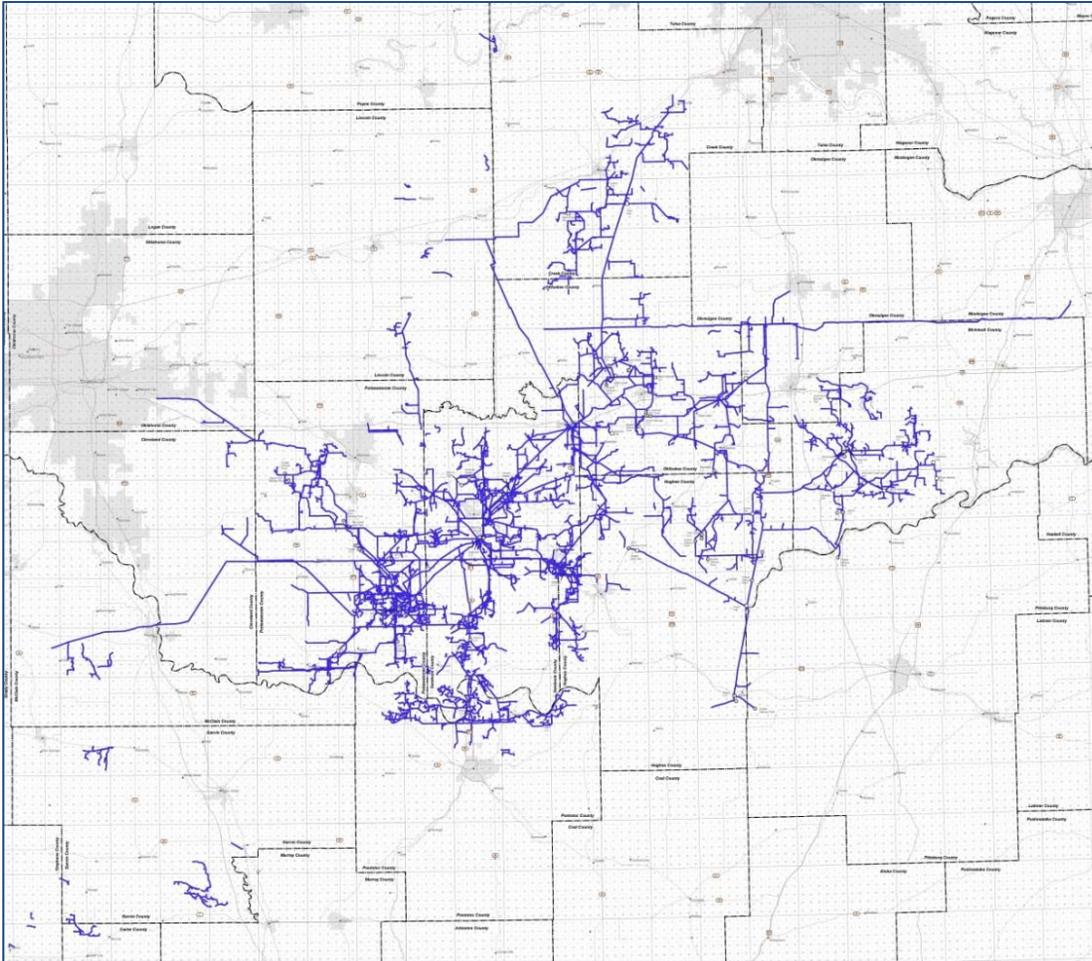
- Southeast Texas & Louisiana

- Unconventional: Austin Chalk, Wilcox, Tuscaloosa Marine Shale
- Conventional: Yegua, Hackberry and stacked oil intervals

- North Texas

- Unconventional: Barnett Shale, Marble Falls, Atokan Wash
- Conventional: Bend (Atokan), Ellenberger, Vogtsberger

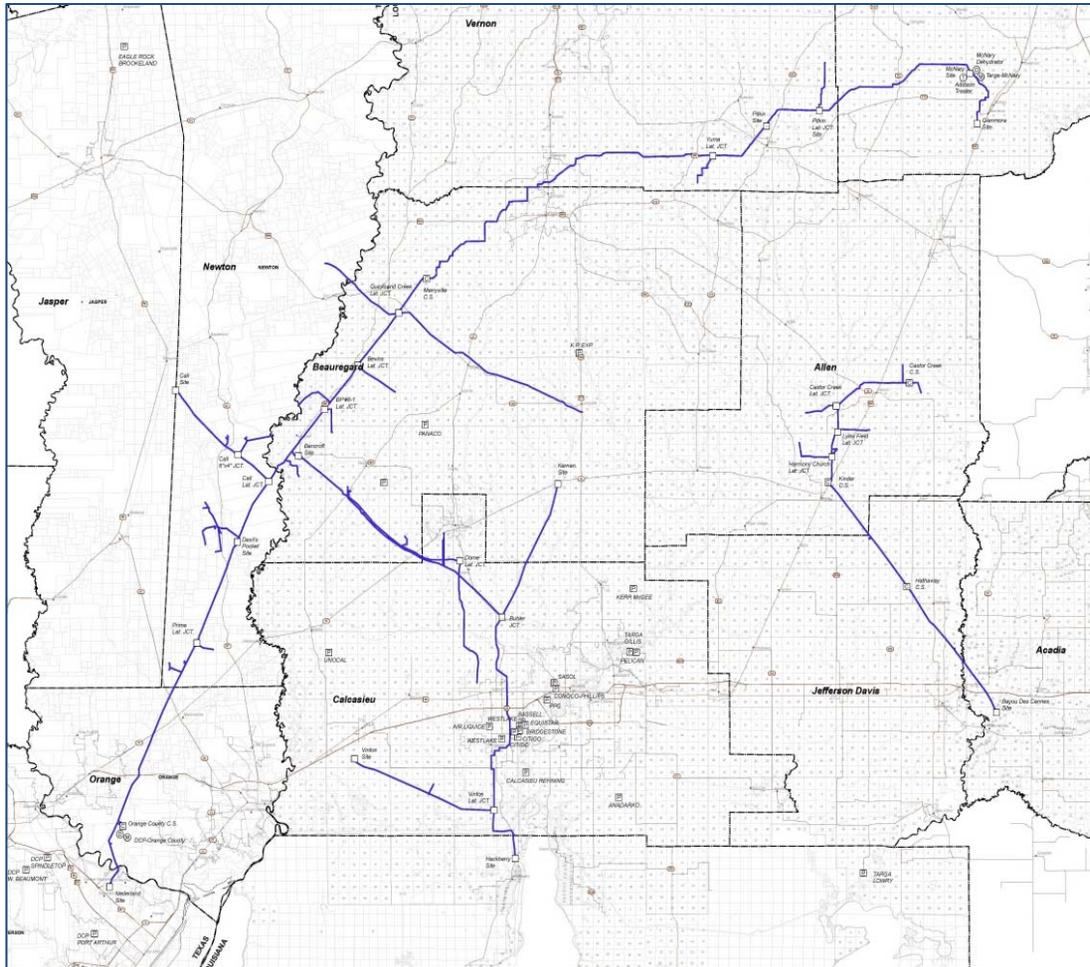
Oklahoma Pipeline Systems



- Enerfin operates three contiguous natural gas gathering systems with over 3,100 miles of pipeline located primarily in the Cherokee-Seminole Platform area of Oklahoma between the Anadarko and Arkoma Basins.
- Covering 17 counties, the systems offer low-pressure gas gathering and processing services and have flexible access to intrastate and interstate gas markets.

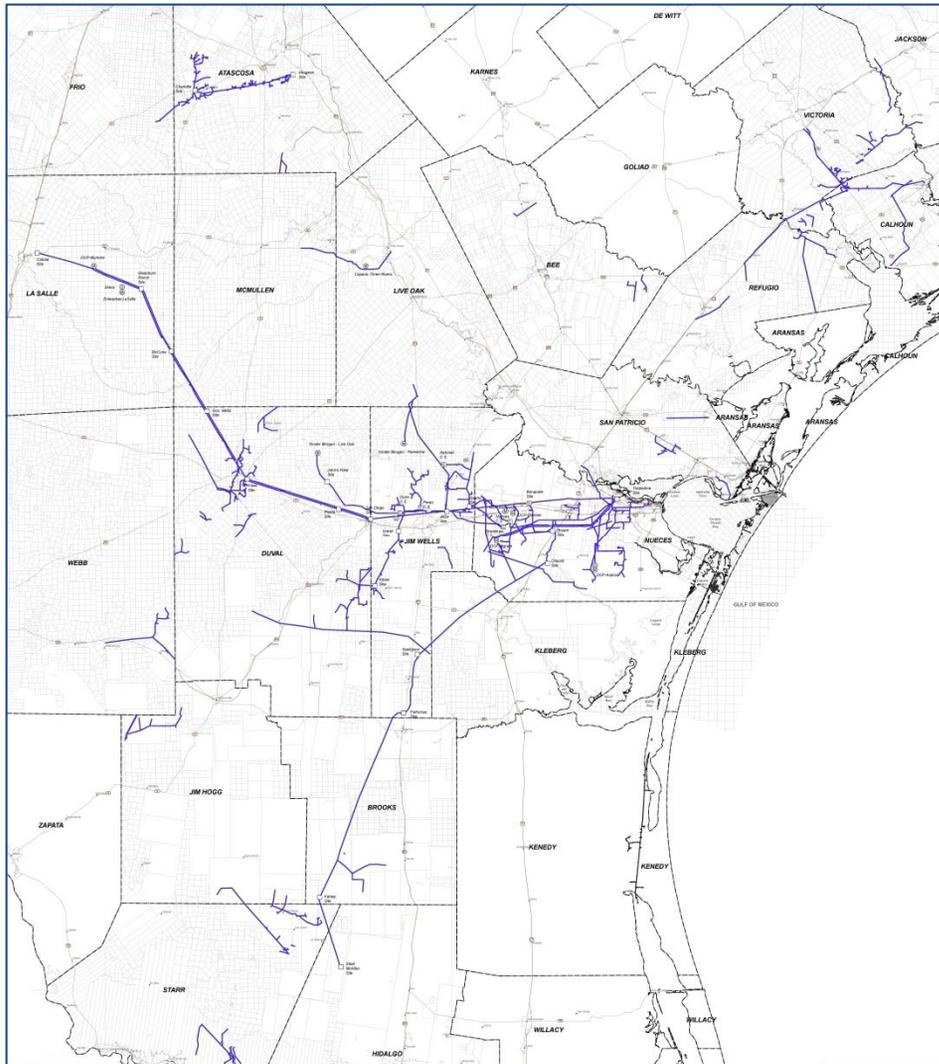
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Southeast Texas & Louisiana Pipeline Systems



- The South East Texas & South West Louisiana systems consist of one mainline system and associated gas gathering systems totaling about 450 miles of pipeline located in southeast Texas near Beaumont and running northeasterly to an area located southwest of Alexandria, LA.
- An additional pipeline gathering system is located near Bancroft, LA, and runs south to a point just west of Lake Charles, LA.
- The systems offer flexible mid-pressure gas gathering and processing services and have access to intrastate and interstate markets.

South Texas Pipeline Systems



- The South Texas systems consist of several natural gas gathering systems totaling about 1,300 miles of pipeline located in numerous areas overlying the Austin Chalk Field and west and southwest of the Corpus Christi area.
- The systems offer low- and mid-pressure gas gathering and processing services.

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Business Development

Enerfin possesses over twenty-six years of operating, engineering, commercial and business development expertise within our company to promptly evaluate potential natural gas midstream projects, develop proposals and execute plans for new “greenfield” projects and/or asset acquisitions. Enerfin has managed the construction or reconditioning of more than 2,000 miles of pipelines during its history. Targeted projects generally vary in investment size from \$250,000 to the \$25 million range and have included:

- low-, mid-, and high-pressure pipeline systems
- compression stations
- treating facilities
- blending facilities
- processing plants



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Midstream Systems Team

Gas Acquisitions

Oklahoma Systems – Tulsa, OK

- [Keith Dudley](#) - Manager, Gas Acquisitions
- [Robbie McLearn](#) - Coordinator, Gas Acquisitions

Southeast Texas & Louisiana, South Texas Systems - Houston, TX

- [Tom Guinn](#) - Manager, Gas Acquisitions
- [Jeremie Hamby](#) - Coordinator, Gas Acquisitions

North Texas Systems - Tulsa, OK

- [Art Webb](#) - Manager, Gas Acquisitions

Business Development

- [Tom Guinn](#) - Manager, Business Development - Houston, TX

Engineering & Bus Dev (Support)

- [George McCarty](#) - Manager, Business Development & Optimization (Engineering) - Tulsa, OK

Operations

- [Jerry Crafton](#) - General Manager, Midstream Operations - Houston, TX
- [Brent Warton](#) - Manager, Area Operations (Oklahoma Systems) - Seminole, OK
- [Jody Hoag](#) - Manager, Area Operations (Southeast Texas & Louisiana Systems) - Kinder, LA
- [Keith Simnacher](#) - Manager, Area Operations (South Texas Systems) - Woodsboro, TX
- [JJ Jones](#) - Manager, Area Operations (North Texas Systems) - Jacksboro, TX

Corporate Team – Houston, TX

Executive Management

- [Dave Cremer](#) - *Managing Director*
- [Tom Imre](#) - *Managing Director*

Business Administration

- [Phil Flato](#) - *Controller*
- [Helen Stacy](#) - *Manager, Contract Management & Administration*
- [Stacey Richardson](#) - *Manager, Business Optimization & Executive Administration*
- [Patty Abraham](#) - *Manager, Human Resources*

Upstream Team

- [Dave Huggins](#) - *Manager, Prospect Development*
- [Peggy Morgan](#) - *Manager, Land*

Founders

Enerfin Resources Company is directed by two of its original co-founders, Dave Cremer and Tom Imre. Together they have led the successful acquisition, management and development of nearly all of Enerfin's assets and properties over the past twenty-five years.

- **Dave Cremer – Managing Director**

Mr. Cremer has spent nearly his entire career, thirty-five years, in the energy industry. He has founded several companies during that period. As co-founder of Enerfin, he has led the management and development of the natural gas midstream (pipelines, processing, treating, marketing) business since inception. He has also been instrumental in the management and development of several of Enerfin's upstream oil and gas production properties. Mr. Cremer began his career in the energy industry with Farmland Industries, Inc. (Kansas City) in the Petroleum Refining division and later served in various leadership positions in the Natural Gas Products division in Tulsa. He holds a Bachelor of Science degree in Business from the University of Kansas and a Master of Business Administration with Oklahoma State University. He is active in numerous industry trade organizations and currently serves on the GPA – Legislative & Regulatory committees and the TIPRO State Issues committee.

- **Tom Imre – Managing Director**

Mr. Imre has successfully directed several entrepreneurial efforts over his thirty-five year career, primarily in the energy industry. Beginning in Arthur Andersen and Co.'s energy practice, Mr. Imre quickly moved to start several new business ventures in Houston early in his career and became the CFO of Enerfin Gas Processing Corp. in 1987. Working with his co-founders, Mr. Imre led the formation of Enerfin Resources in 1989 and has since provided visionary leadership during the company's expansion from an Oklahoma midstream business to a multi-state energy enterprise with operations spanning from exploration to marketing. Mr. Imre also leads the management and development of Enerfin's upstream business. He holds a Bachelor of Business Administration from the University of Mississippi.

Enerfin Resources Company

History

- 1986** - Enerfin founded as a Houston energy company by its predecessor, Energy Finance Corporation.
- 1987** - Texas and Wyoming natural gas midstream business started (Enerfin Partners I LP), operated as Enerfin Gas Processing Corp. Assets divested in 1989.
- 1989** - Enerfin restructured its organization to pursue new midstream businesses.
- 1991** - Oklahoma natural gas midstream business started (Enerfin Resources I LP), operated as Enerfin Resources Co.
- 1992** - North Texas natural gas midstream and oil & gas upstream business started (Enerfin Resources II-92 LP).
- 1995** - California/Oregon oil & gas upstream business started (Enerfin Resources Northwest LP).
- 2000** - Oklahoma oil & gas upstream business started (Capital Energy, LLC), operated as Cenpat Operating LLC, beginning in 2005.
- 2004** - Enerfin restructured its business to support more significant growth and investment.
- 2005** - South Texas natural gas midstream business started, owned & operated as Enerfin Field Services LLC.
- 2007** - Southeast Texas & Louisiana natural gas midstream business started (Enerfin Field Services LLC).
- 2008** - Enerfin expands its management and staff to support the rising demand for its services.
- 2013** - Enerfin commissioned a 20-MMcfd cryogenic-expander plant in Oklahoma.
- 2014** - Enerfin surpassed 5,000 miles of natural gas pipelines under operation.

Office Locations & Contact Information

ENERFIN RESOURCES COMPANY

Corporate HQ
2500 CityWest Blvd., Suite 400
Houston, TX 77042
(713) 888-8600

ENERFIN RESOURCES I LP

Oklahoma Gas Acq. & Eng.
2250 E. 73rd St, Suite 410
Tulsa, OK 74136
(918) 432-8684

Oklahoma Operations
400 N. Harvey Rd.
Seminole, OK 74868
(405) 382-6716

ENERFIN RESOURCES II-92 LP

North Texas Operations
700 Glass Hollow Rd.
Jacksboro, TX 76458
(940) 567-6681

ENERFIN FIELD SERVICES LLC

South Texas Operations
103 FM 2441
Woodsboro, TX 78393
(361) 543-4866

ENERFIN FIELD SERVICES LLC

Southeast Texas & Louisiana Operations
266 Clyde Chachere
Kinder, LA 70648
(337) 738-2570

We appreciate the opportunity to serve you!



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